





## **OUR MISSION**

To be recognized by worldclass customers and our employees as the best-run global logistics service provider in terms of profitability, growth and customer satisfaction.





**540MM** 

Annual Revenue



320k

Annual Tons



74/3

74 Stations on3 Continents



1,300+

Employees Worldwide







Morrison Express provides a single source for all freight and logistics needs:



Spanning air and ocean consolidations



IT solutions



Customs brokerage



Warehousing and Distribution



Cargo insurance



Charters and other customized programs to address the unique needs of our clients.



### FINANCIAL STRENGTH

Our financial strength and independence enables us to maintain a client-driven focus.

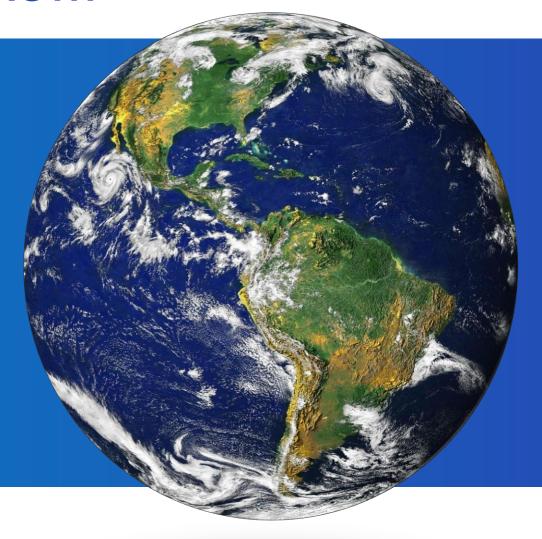
Morrison Express continues to grow profitably in line with its global expansion, comprehensive service offerings, and evergrowing network of offices and agents around the world.





## **FINANCIAL STRENGTH**

- We have a long and continuous record of financial profitability
- Our balance sheet is strong with no debt
- Our extensive growth is self-funded by operations



 We are willing and able to invest "ahead of the curve" for our



**Network** 



**Product** 



Technology



## CONTINUOUS IMPROVEMENT WITH A CLIENT FOCUS

Custom application development Enterprise systems integration Supply chain execution and visibility TECHNOLOGY

Network coverage Operational Excellence Customer Service

**Visibility** 

**Security** 



Each client touchpoint is optimized to maximize delivered value.

Air & Ocean Warehousing & Distribution Customs Brokerage



Morrison Express is constantly evaluating methods to improve productivity, service excellence, and cost reduction for our clients.

- Performance Metrics
- Continuous **Improvement**
- Management Review
- Standard Operating **Procedures**
- Corrective and Preventive Action
- Root Cause Analysis
- 8D approach to Failure **Analysis**

Branch/ **Region Input** -Volume -Defects -Etc.

Track and **Audit Results** 

-Refine SOP/Work Instrucion -Train Associates

**Quality Assurance** 

-Consolidation -Analysis -Reports

**Outputs** 

**Metric Management** 

Metric

Repository

**Executive** Review Forum

**Management Review** 

-Workshop **Topic Selection** -Action Items

**Continuous Process Improvement Proyect** Workshops **Manage CPIW** 

**Process Improvement** 



### MANAGEMENT REVIEW

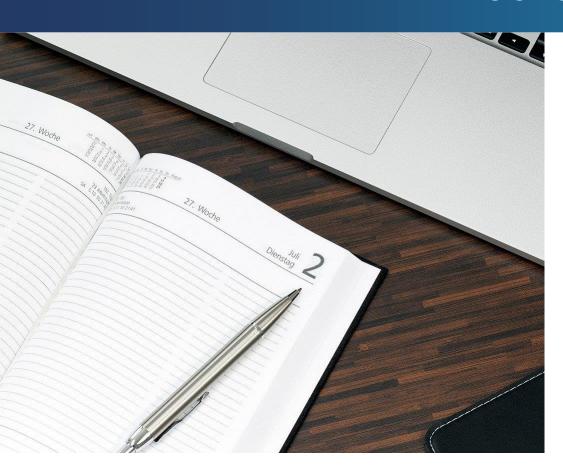


Manage Branch operational excellence and quality approach to process and performance improvement as a routine business review

- KPI reporting
- Regional reviews
- Prioritize improvement projects
- Manage continuous improvement and results
- Review Service issues



### PROCESS IMPROVEMENT



Work with and assist the organization/ branches with continuous process & performance improvement that significantly impacts productivity

- Improve productivity
- Improve accuracy
- Reduce process defects
- Eliminate waste
- Reduce cost

- Reduce variation
- Embed culture of small continuous improvements



### **QUALITY ASSURANCE**



Document standard processes and work instructions that facilitate and ensure compliance with industry, customer, and regulatory standards

- Documentation of processes
- Standardization of processes
- Audit for compliance of standards, and deployment of key initiatives and best practices



### METRIC MANAGEMENT



Deploy a standard, automated scorecard measurement and review system that facilitates continuous improvement and best practice sharing

- Create a set of operational key performance metrics
- Create and manage a structure for regional reviews
- Identify performance gaps
- Identify, share, and institutionalize best practices



## PERFORMANCE METRICS

Design **Improve** Continuous **Tailor-made** objective **Improvement** Methodology solutions Project mgt, **Deliver** change mgt, consistent IT integration performance skills **Implement** Manage

- On Time Pick Up and Delivery
- On Time Performance by Mode
- Billing Timeliness and Accuracy
- Continuous Improvement for Cost management (Lane Analysis)
- Monthly / Quarterly Financial Spend Analysis (Handling / Freight (by mode) / special services, etc.)
- Volume Trends
- Internal Corrective Actions for Service Improvement
- Vendor Corrective Actions for Service Improvement



## **SECURITY & COMPLIANCE**

- ISO 9001, IATA, FIATA, FMC, C-TPAT, TAPA, TSA certifications
- Standard Operating Procedures (SOPs) established for all aspects of operation
- Compliance monitored through internal systems as well as regular on-site visits by internal QC teams
- Annual audits by third party vendors
- Facilities conform to the strictest C-TPAT recommendations
- Special handling and operations for highvalue cargo













## KEY AIRLINE PARTNER PROGRAM











### **Key Benefits**

- Robust freighter networks
- Access to significant capacity
- Expertise in specialty cargo
- Weekly freighter service to LCK & ORD
- Global Presence, Local Touch relationships on a corporate AND local level
  - Morrison Corporate HQ in Taiwan
  - Regional HQ in US/EU/HK/CN
  - Morrison Air Product Director in US/EU/TW/HK/CN



## KEY OCEAN CARRIER PARTNER PROGRAM

### **Key Benefits**

- Robust network:
  - Across carrier alliances
  - Base ports and IPI/RIPI options
- Access to weekly capacity
- Expertise in dry reefer cargo, Dangerous goods and oversized cargo.
- Global Presence, Local Touch relationships on a corporate AND local level
  - Morrison Corporate HQ in Taiwan
  - Morrison Regional Ocean Product Leaders

















## **OUR GLOBAL FOOTPRINT**

#### **AMERICAS**

Atlanta

Boston

Chicago

Cleveland

Columbus

Dallas

El Paso

Los Angeles

Miami

New York

San Francisco

Seattle

Tijuana

Puebla

**Mexico City** 

#### **EMEA**

Amsterdam

Frankfurt

Dusseldorf

Hamburg

London

Luxembourg

Maastricht

Prague

Rotterdam

#### APAC

Bangkok

Beijing

Chengdu

Chongqing

Dalian

Guangzhou

Fuzhou

Hanoi

Hefei

Ho Chi Minh City

Hong Kong

Hsinchu

Jakarta

Kaohsiung

Kuala Lumpur

Manila

Nanjing

Ningbo

Penang

Phnom Penh

Pusan

Qingdao

Seoul

Shanghai

Shenzhen

#### Shenyang

Singapore

Suzhou

Taichung

Tainan

Taipei

Taoyuan

**Tianjin** 

Tokyo

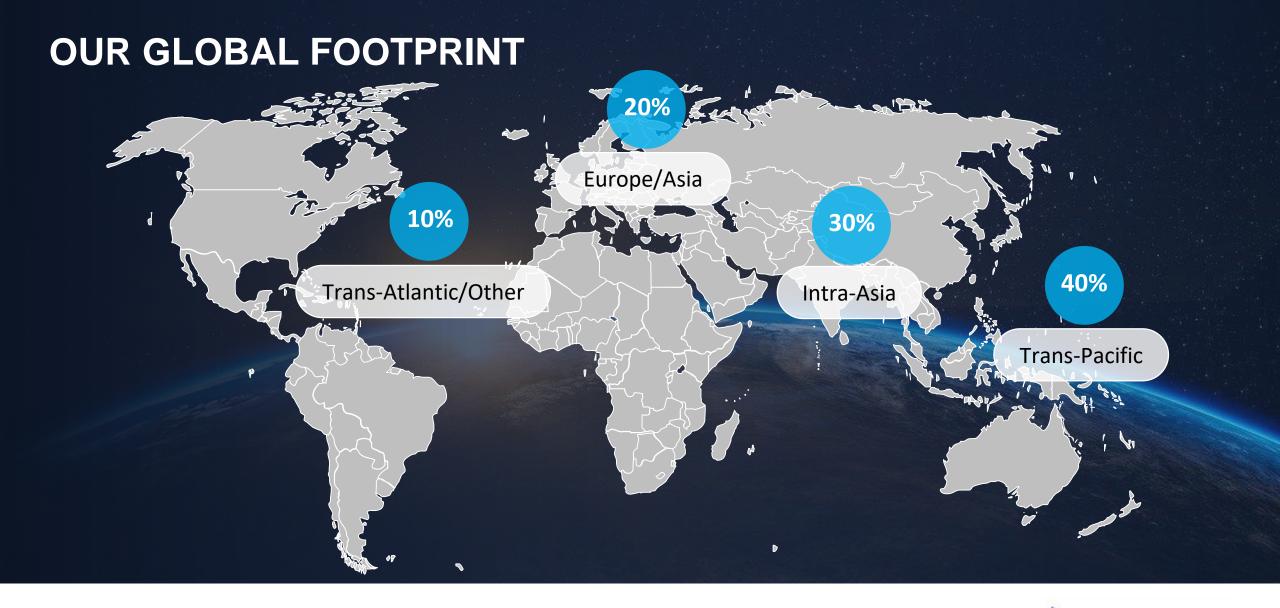
Wuhan

Xiamen

Xi'an

Zhengzhou







## **OUR GLOBAL FOOTPRINT**

- USHQ in Los Angeles
- 13 operating stations
- FTZ operation at ELP with DFW and ORD opening in 2019
- Ocean and Air consolidations
- Licensed US Customs Broker in most offices
- CFS facilities at SFO, LAX, LGB, ELP, DFW, ORD, JFK, ATL, AND MIA
- Mexico Expansion with offices in:
  - Otay Mesa / Tijuana Mexico City Puebl







## **OUR SERVICES**

Morrison Express can provide our clients with dedicated, global, regional, and local coverage.





The Morrison Express product portfolio delivers an end-to end supply chain solution.



## Air Freight

Local expertise at every major gateway around the world.



# Ocean Freight

Local expertise at every major gateway around the world.



# **Customs Brokerage**

Regionally licensed customs brokers with local security and compliance knowledge.



## Warehousing

Dedicated and shared warehousing complete with WMS and inventory management.



### **Distribution**

From DC management to LTL/FTL dedicated and brokered trucking.



# Supply Chain Solutions

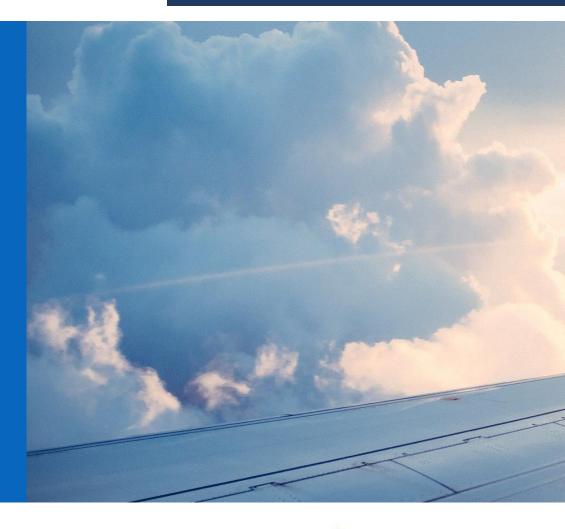
Order management, VMI, value-added services, and customized IT.



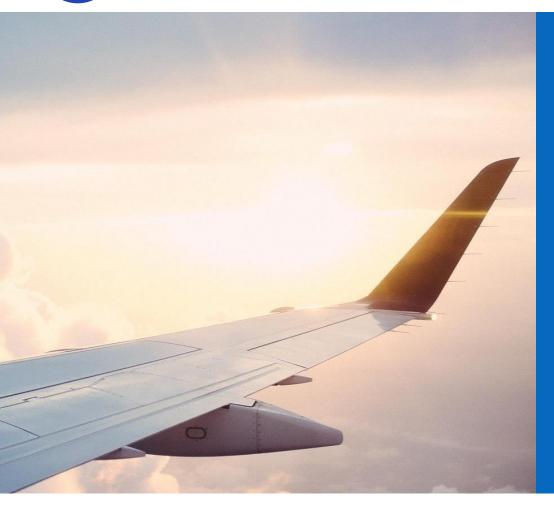
# AIR FREIGHT FORWARDING

Year-round capacity guarantees, charter, freight consolidation, cargo insurance, terminal handling, point-to-point freight security, and end-to-end shipment visibility.

With local expertise at every major gateway around the world, Morrison Express provides you with a wide range of tailor-made solutions. Guided by our company vision to deliver exceptional service, we work hard for the opportunity to become our clients' valued business partner.







Key strategic alliances with leading global air carriers ensures Morrison Express is able to provide competitive Air Freight Services including:

- Pickup & Delivery
- Consolidation
- Door-To-Door
- Packing

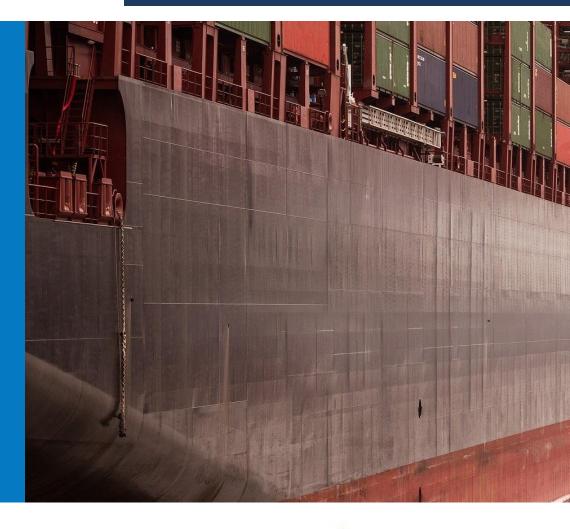
- Just-In-Time
- Charters
- Documentation



Ocean and extended transportation services around the world.

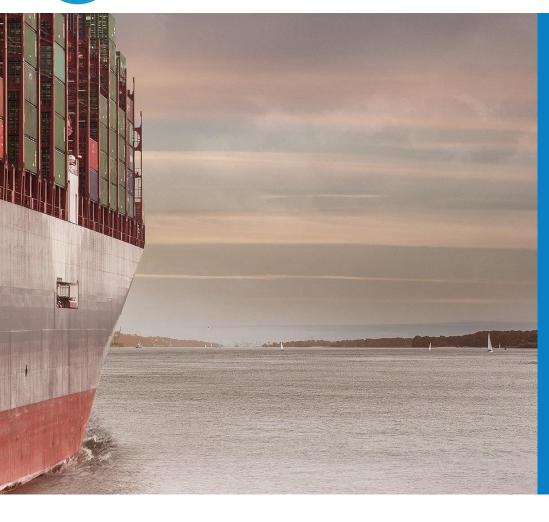
Carriage for any of your transportation needs. Terminal-to-terminal, door-to-door, consolidations, FCL/LCL, and project cargo.

Morrison Express brings experience and knowhow to every major port around the world. Our close working relationships with our ocean carriers ensure you get the right solution at the right cost.





# OCEAN FREIGHT FORWARDING



# A complete range of Ocean Freight services including:

- Consolidation
- Documentation
- ContainerBreakdown
- Project Cargo
- Brokerage

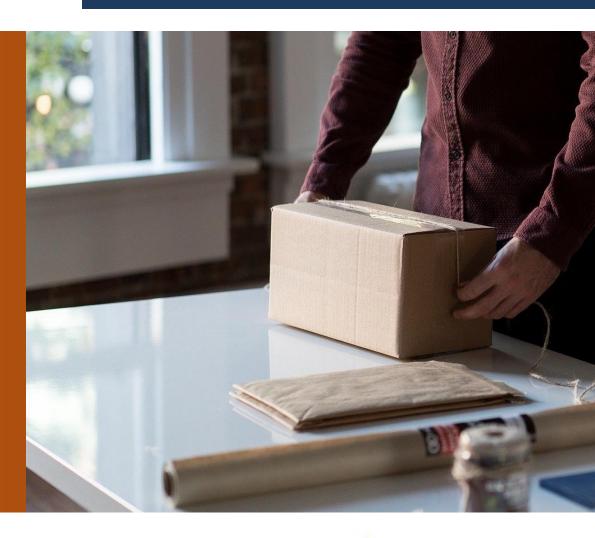
- Door-To-Door
- Warehousing & Distribution
- Sea-Rail Service



# CUSTOMS BROKERAGE

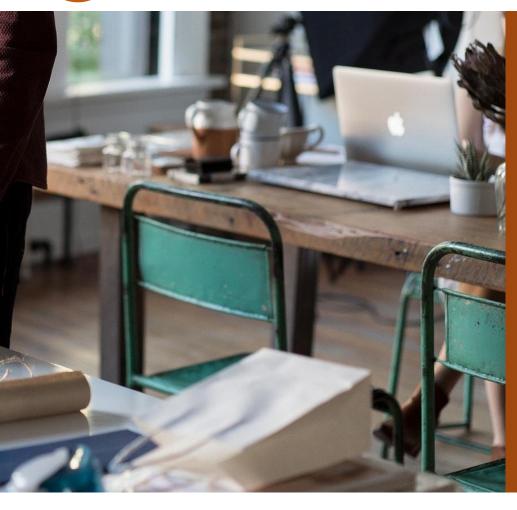
Navigating regulatory and compliance complexity with Morrison's regionally licensed customs brokerage professionals.

With regionally licensed customs brokerage professionals across the globe, Morrison Express can help you reduce and manage disruptions occurring in your supply chain, helping your goods flow from end-to-end.





# CUSTOMS BROKERAGE



# A complete range of Customs Brokerage services including:

- Declarations& Clearances
- Door delivery
- Warehousing & Distribution
- Duty Drawback
- Just-In-Time

- VAT Deferment
- Classification
  Consultation
- Landed Cost Analysis





Cost-effective solutions for shared or dedicated needs. Morrison's WMS provides the visibility you need and helps improve cycle times.

Morrison Express has worked with clients in dozens of vertical industries all over the globe. We provide customized logistics and IT solutions for our clients for optimized upstream and downstream management.





# WAREHOUSING



# A complete range of Warehousing services including:

- Inventory Management
- Transloading
- Cross-Docking
- Finished GoodsDistribution
- Bonded Warehousing
- Vendor Managed Inventory

- Assembly & Kitting
- Pick & Pack
- Reverse Logistics





The experience, service, and visibility to take our clients the final mile.

Morrison Express has a wide range of distribution service options with the technology and experience needed to deliver value, efficiency, and economy to our clients.









## A complete range of Distribution services including:

- Expedited Road Transport
- FTL/LTL
- Multi-Modal
- Merge In Transit
- Time Specific Delivery
- Direct-to-Store
- Direct-to-Consumer

- Project Cargo
- SpecializedTransportation
- Load Optimization
- Track and Trace



# USA DOMESTIC SERVICES

Experience with anything from PO management, LTL, cross-border, time-definite, NFO, and everything in between.

The Morrison Express US Domestic Services portfolio can be customized to meet even the strictest service levels and on-site dates.





# USA DOMESTIC SERVICES



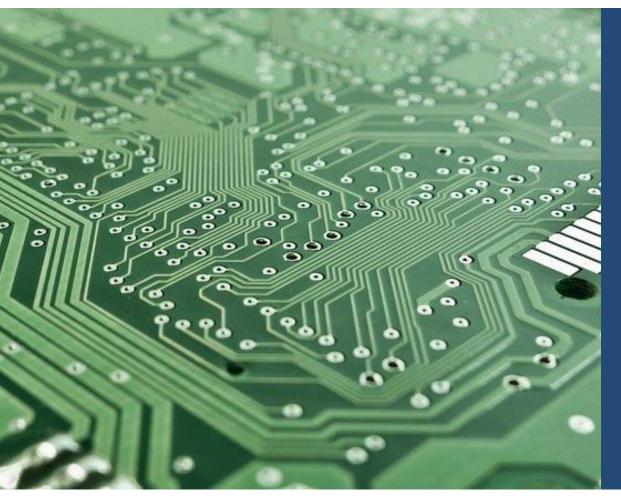
## A complete range of US Domestic Services including:

- Domestic Air Freight
- Time Definite Trucking
- White Glove Services
- Full Truckload (FTL)
- Less-than-Truckload (LTL)
- Intermodal
- Trans-border (Canada & Mexico)





## **INVESTMENT IN TECHNOLOGY**



- In-house Freight Management System
- Customer specific / VIP solutions
- Web tracking system
- Customizable WMS System
- Invest 1-3% of revenue on IT each year
- A team of IT professionals worldwide dedicated to logistics service projects



## STANDARD CUSTOMER PORTAL



**Visibility** for both Air and Ocean shipments



View and access shipment and delivery documents **online** 



Communication tool to provide proactive email notifications to customers



Personalized **dashboard** with only the details that matter



## STANDARD CUSTOMER PORTAL



## Track shipment data by quick track or advanced track

- ✓ Enter waybill number to track status of single shipment without the login account
- ✓ Login to advance track to access a suite of powerful features



#### **Traceable milestones:**

✓ Booking Date, ETD, ATD, ETA,
 ATA, Document Release Date,
 Customs Release Date, Actual
 Delivery Date



## **KEY SYSTEM FEATURES**







A quick glance of customer's upcoming, delivered and en-route shipments through the "Shipments in-transit" and "Shipments delivered within 10 days" sections



## **KEY SYSTEM FEATURES**



Dashboard





Filter and view of daily operations and historical data in real-time with tracking criteria such as: shipment date, origin, destination, waybill number and reference number.



## **KEY SYSTEM FEATURES**



**Dashboard** 



**Cargo Tracking** 



Customizable visibility of activity report, revenue report and performance report.



## **ADVANCED TRACK – DASHBOARD**



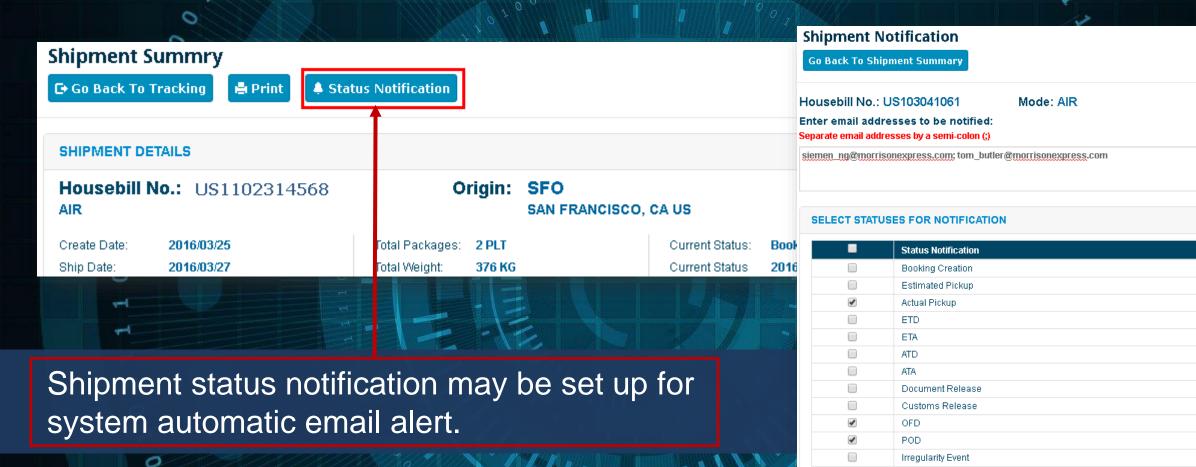
#### **Dashboard contains two sections**

- Shipments in Transit
- Shipments delivered within 10 days

"Export To Excel" allows data to be imported into an Excel file



## ADVANCED TRACK - STATUS NOTIFICATION







## **GLOBAL POLYMERS**



When a major chemical polymer company needed its supply chain distribution network wired for success, they selected **Morrison Express**.



## **GLOBAL POLYMERS**

**CHALLENGE** 

SOLUTION

**RESULTS** 



With more than 800 customers in 60+ countries, our client is based in Shanghai and is a global producer of polymers. Their products are used in a variety of applications including consumer and personal care items, adhesives and coatings, electronics, medical supplies, automotive components and more.

Recently, our client opened a new plant in Taiwan and required an agile partner who could provide them with a warehousing and transportation solution capable of flexing with the cyclical nature of their business.





Following a thorough analysis of their business, Morrison Express was able to offer our client dedicated and shared warehousing options to better optimize their distribution network while reducing costs in the process.

Other services provided included ocean, ground, and airfreight, bonded and non-bonded warehousing, order management, customs clearance and a customized EDI integration with our client's ERP system.

Our WMS is the first system the client has used that wasn't developed in-house.





While our client's plant is just coming online, their relationship with Morrison Express is off to a successful start.

All personnel training has been completed, best practices to ensure all packaging guideline criteria have been met and our warehousing facility is up and running.

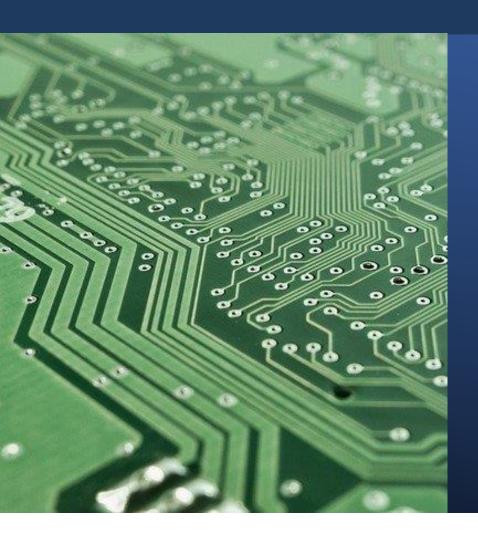


## **ELECTRONIC COMPONENTS**



When a global electronics company needed to control their growing distribution to be wired for success, they selected **Morrison Express**.





From small businesses to large industrial manufacturers, our client's product lines of solid-state drives, memory modules, graphics cards, flash memory cards, USB flash drives, and more are used around the world by commercial, OEM, and retail markets.

Our client was searching for a global logistics provider who could partner with them in Asia while also providing freight forwarding, warehousing, and distribution services globally.





After conducting an analysis of our client's customer base, vendors, and raw material suppliers, Morrison Express developed a transportation management solution that met their immediate freight forwarding needs while quickly identifying areas that would add further value, including customs clearance, warehousing, and domestic trucking.

We delivered the right-sized logistics solution and enabled this client to monitor on-time performance while realizing overall efficiencies in real time.





Through their partnership with Morrison Express, our client now has the flexibility to meet ever-changing logistics requirements and make the necessary adjustments quickly, ensuring service integrity without the headache.

Value-added services including pick and pack, labeling, and more, will enable our client to single source many of their supply chain needs, compounding the value of their partnership with Morrison Express.



## **RETAIL & APPAREL**



When a smart fashion apparel retailer needed to spiff up their transit times for to ensure their stores are "dressed for success," they selected **Morrison Express**.



## **RETAIL & APPAREL**

**CHALLENGE** 

SOLUTION

**RESULTS** 



As a leading line of men and women's clothing & accessories, our client—a multichannel retailer—was always challenged with getting their product to the "shelves" (in store and warehouse) in order to meet the customer's increasing expectation for speed and convenience.

They needed to have the support of a logistics partner to consistently "speed up" their supply chain to meet this growing demand.





We were able to find the missing piece of the puzzle – and customized an air freight solution designed specifically for them. Our long term relationships with key global airline partners enabled us to negotiate a "time definite" lift program.

Because of our global office network, we established a vendor and PO management program to ensure that origins were able to meet the deadlines for this unique lift service.





Store and warehouse shelves are always stocked with the latest styles.

Inventory reduction, increased supplier compliance, faster DC and customer deliveries, overall cost savings and the satisfaction of beating their competitors to market furthered their reach to consumers.

Success!



## **CONSUMER ELECTRONICS**



Faced with stiff competition to get new product to the market first, retailers enforce strict PO penalties on tight delivery windows. Suppliers are faced with thousands in penalties if supply chain is not properly managed.





It is critical that the latest technology is in the hands of the consumer as quickly as possible. For the retailers selling these products, speed to market and tight delivery windows are vital to their competitive edge.

To ensure deliveries are made in time for top sales, retailers frequently enforce strict penalties to suppliers that do not meet their PO windows. If deliveries are not managed properly, these PO penalties can cost suppliers thousands of dollars every year.





Morrison Express' systematic approach to root cause analysis, milestone metric kpi's and delay code processing, enabled our client to help identify where in the supply chain process delays were occurring, Delay codes could be associated with origin vendor not turning over cargo in time, carrier lift failure, customs broker failure or failure on the retailers part to provide appointment within the given PO window.





Monthly and quarterly milestone analysis and delay code review helped our client to better understand where failures were occurring. The end results included better upstream vendor management and significantly reduced cost in retailer penalties.

Additional benefit was reduced transportation cost when Morrison Express was allowed to hold and consolidate based on PO delivery windows.



## SERVING THE WORLD'S BIGGEST SUPPLIERS









































